

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: May 17, 2001
Maturity Date: November 15, 2001
CUSIP Number: 912795HV6

High Rate: 3.640% Investment Rate 1/: 3.759% Price: 98.160

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 5.09%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 17,769,699	\$ 7,882,021
Noncompetitive	1,043,020	1,043,020
FIMA (noncompetitive)	75,000	75,000
SUBTOTAL	18,887,719	9,000,041 2/
Federal Reserve	4,277,630	4,277,630
TOTAL	\$ 23,165,349	\$ 13,277,671

Median rate 3.590%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.550%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 18,887,719 / 9,000,041 = 2.10

1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = \$834,560,000

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